



ETST

Earth Science Tech, Inc.

“Strategy is important, execution is everything.”

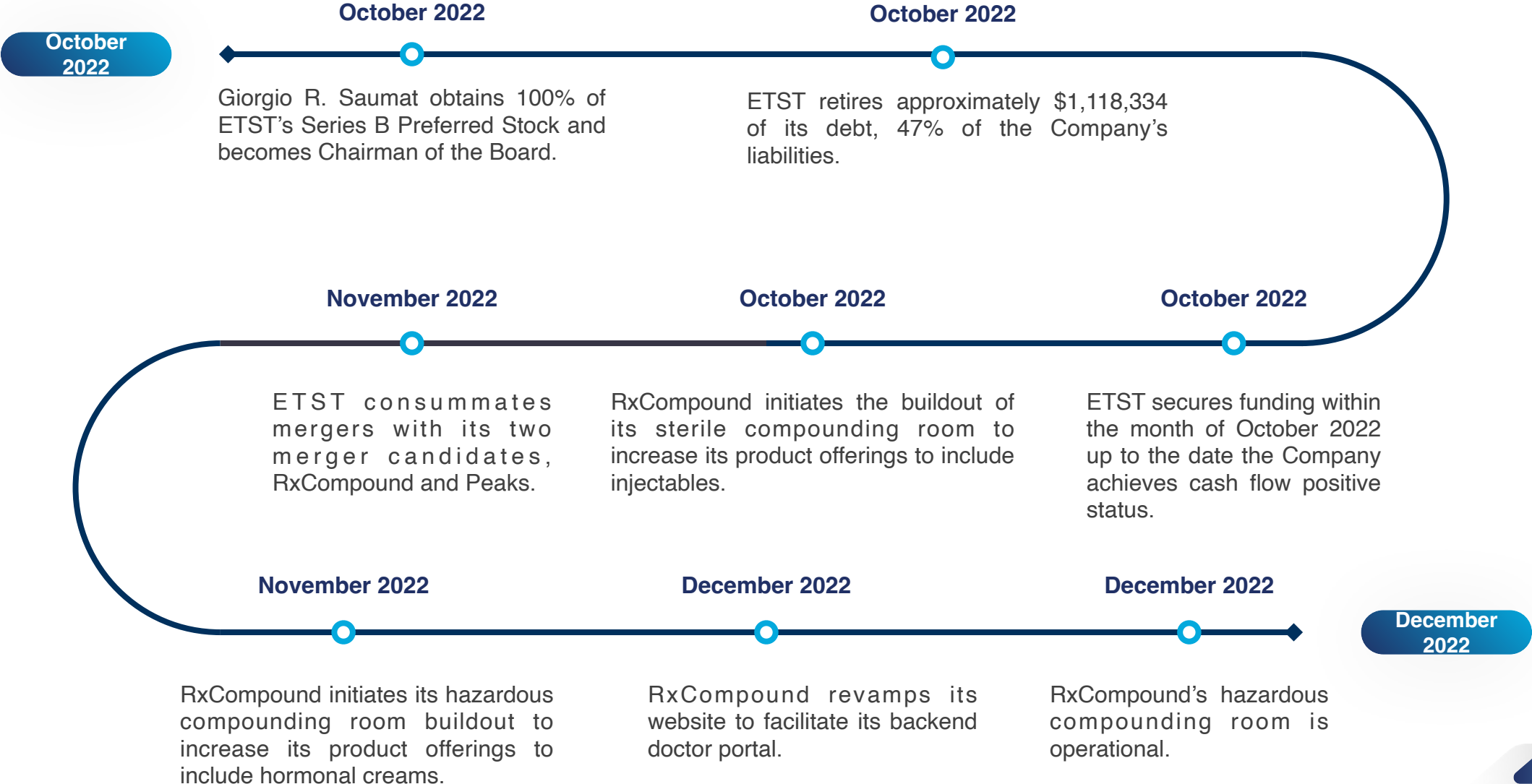
RXCOMPOUNDSTORE.COM

Earth Science Tech, Inc. (“ETST”) is a holding entity set to acquire companies with its current focus in the health and wellness industry. ETST is presently in compounding pharmaceuticals and telemedicine through its wholly owned subsidiaries RxCompoundStore.com, LLC. (“RxCompound”), Peaks Curative, LLC. (“Peaks”), and Earth Science Foundation, Inc. (“ESF”).

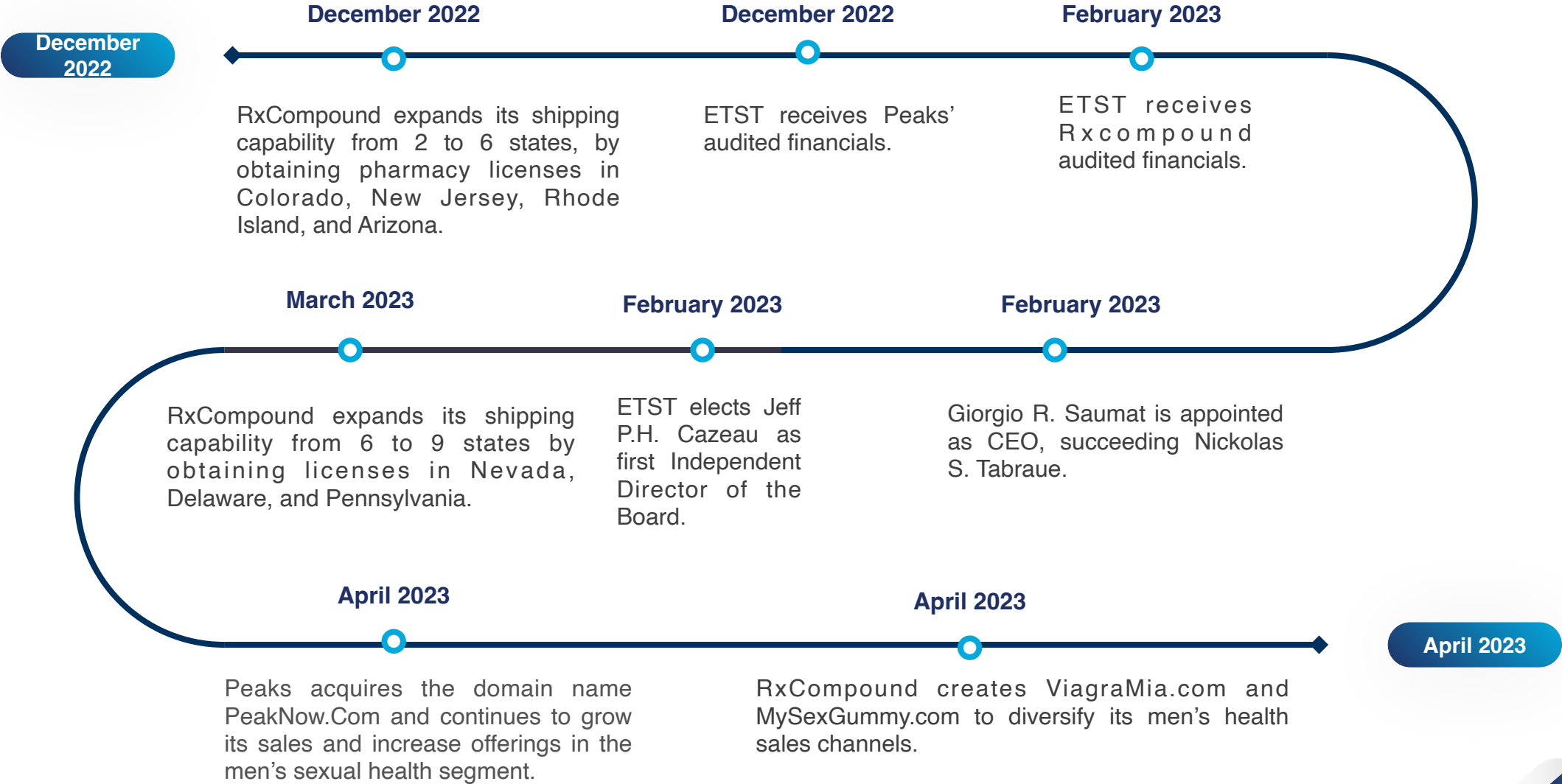


ETST
Earth Science Tech, Inc.

COMPANY TIMELINE (Key events) October 2022 - December 2022



COMPANY TIMELINE (Key events) December 2022 - April 2023



COMPANY TIMELINE (Key events) May 2023 - July 2023

May 2023

May 2023

May 2023

ETST creates DocProtocol.com (“DocProtocol”) to offer patient specific protocols to doctors and wellness centers for their patients. The protocols are developed by highly respected functional medicine professionals, and it is expected the majority of prescriptions generated by DocProtocol will be fulfilled by RxCompound.

RxCompound, creates ClearUpSkinCare.com to develop and offer medical grade skincare products.

July 2023

June 2023

May 2023

ETST Initiates Up-Listing process to the OTCQB Exchange with the OTC Markets Group, Inc.

Peaks, creates MyOnlineConsultation.com to referral patient to a doctor referral platform to facilitate consultations for compounded medications to be filled through RxCompound.

RxCompound receives approval for its sterile compounding lab and begins operating, including sales of sterile injectable prescriptions.

July 2023

July 2023

July 2023

July 2023

ETST appoints Gabrielle Schuster as CFO, succeeding Wendell Hecker.

RxCompound expands its shipping capability from 9 to 14 states by obtaining licenses in Utah, Georgia, Wisconsin, Minnesota, and Massachusetts.

ETST reports record fiscal Q1 2023 financial results.

MANAGEMENT



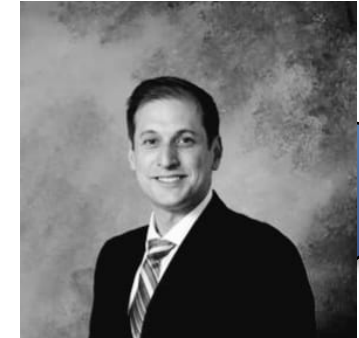
Gabrielle Schuster
CFO

Gabrielle Schuster is a licensed Certified Public Accountant and member of the AICPA. She is a graduate of Florida Atlantic University and holds a Bachelor of Science degree, majoring in accounting. Gabrielle has over 10 years of experience working in the public accounting arena with extensive experience in financial statement audit, controls assessment, and financial reporting. She began her career at Deloitte performing financial statement audits for both publicly traded and privately held clients. She continued her career accomplishments at Ryder Systems, Inc. and Tyco International focusing on management of the close process and operational reporting. Gabrielle went on to serve as controller in a variety of industries including real estate & property management, and medical consulting where she excelled in building accounting teams, developing refined month end close processes and automating financial reporting and consolidation. In 2015, Gabrielle joined IZ Forensics, LLC providing business consulting and outsourced controller services.



Giorgio R. Saumat
CEO and Chairman of Board

Giorgio R. Saumat is an investor and entrepreneur with over 20 years of experience investing, operating, and consulting for private businesses and investors. Having graduated from Rutgers University in 2001 with an undergraduate degree in Economics and Political Science, he co-founded CASAU Group as a private equity group specializing in real estate. In 2009 he opened and invested in multiple locations of restaurants in the greater Miami Area, which he sold in 2013. He then founded POINT96 Consulting, to assist private businesses and accredited investors realize their personal and/or organizational objectives through unique strategic planning.



Mario G. Tabraue
President and Director of the Board

Mario G. Tabraue began his professional career in 1997 at a real estate law firm as an assistant. During that time, Tabraue also free-lanced creating web sites and consulting on the digital conversion of company procedures. Since 2002 Mr. Tabraue has worked in various positions within the Maritime industry. In 2020 he purchased RxCompoundStore.com with the vision of starting a telemedicine platform to expand the company's reach and to compete in the online market.

ETST's Intellectual Property

ETST
Earth Science Tech, Inc.



DocProtocol.com ("DocProtocol") offer patient specific protocols to doctors and wellness centers for their patients. The protocols are developed by highly respected functional medicine professionals, and it is expected the majority of prescriptions generated by DocProtocol will be fulfilled by RxCompound. Upon completion of the DocProtocol suite, the company intends to incorporate DocProtocol as a standalone, wholly owned subsidiary.

RXCOMPOUNDSTORE.COM

- RxCompound is a complete compounding pharmacy; currently licensed to fulfill prescriptions in the states of Florida, New York, New Jersey, Delaware, Pennsylvania, Rhode Island, Nevada, Colorado, Arizona, Utah, Georgia, Minnesota, Massachusetts, and Wisconsin. RxCompound is in the application process to obtain licenses in the remaining states in which it is not yet licensed to fulfill prescriptions.
- RxCompound operates in a 1,900 Sq Ft facility with a cooking room, hazardous compounding room and sterile compounding room.
- RxCompound offers a wide range of patient specific compounded medication in pill, powder, liquid, sublingual, cream, and injectable forms.
- As of June 30, 2023, Fiscal Q1 RxCompound generated \$219,934, primarily from June sales with \$170,532 due to having each separate compounding area of the facility operational.



RxCompound Intellectual Properties



MYSEXGUMMY.COM

MySexGummy is a telemedicine referral site focused on men's health. MySexGummy orders are exclusively fulfilled by RxCompound. MySexGummy offers Tadalafil in gummy bear form.

www.ViagraMia.com

ViagraMia is a telemedicine referral site focused on men's health. ViagraMia's orders are exclusively fulfilled by RxCompound. ViagraMia offers Viagra and Cialis as well as their generic form Sildenafil and Tadalafil in tablets.

CLEARUP
Skin Care

ClearUp Skin Care will be a telemedicine referral site focused on skincare. ClearUp Skin Care orders will exclusively be fulfilled by RxCompound. ClearUp Skin Care will offer pharmaceutical and OTC skin products.

PEAKS CURATIVE

Peaks is a telemedicine referral site focused on men's health. Peaks' orders are exclusively fulfilled by RxCompound. Patients who order Peaks via monthly subscription receive their refills automatically. Currently, Peaks is focused on Men's health, and, more specifically, ED. The company intends to expand offerings to include over the counter ("OTC") (non-prescription) products such as supplements and topicals. The OTC products will be custom manufactured or fulfilled through partner companies under the Peaks brand and offered worldwide.

Tadalafil

Sildenafil

Subscribe and Save

Order on Demand

Gummies

Tablets


The two most common active ingredients—Sildenafil and Tadalafil—are certainly familiar to you if you're thinking about using medication to enhance your erections and sexual encounters.

\$55

\$35 /mo

36% off

Active 6MG



Quantity

10

30

Choose This Plan


*Automatic refills every 30 days

\$64

\$44 /mo

31% off

Playful 9MG



Quantity

10

15

Choose This Plan


*Automatic refills every 30 days

\$64

\$44 /mo

31% off

Frisky 18MG



Quantity

5

15

Choose This Plan

*Automatic refills every 30 days

• Compounded Tadalafil Gummies

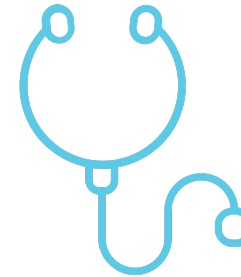
• Discounted Online consultation

• Free monthly delivery

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Peaks' Intellectual Property

peaks
curative



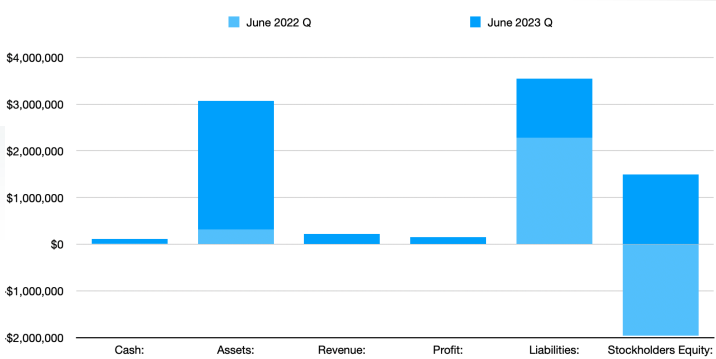
MY ONLINE
CONSULTATION

My Online Consultation ("MOC") is a patient to doctor referral platform to facilitate consultations for prescription compounded medications. Through MOC's doctor network, patients will be able to obtain prescriptions for compounded medications for mens health, women's health, hair and skin care, and weight loss filled by RxCompound.

June 30, 2023 Quarter Result

June 30, 2023 Q compared to March 31, 2023 YE

	March 2023 YE	June 2023 Q	Difference	
Cash:	\$35,756	\$91,989	\$56,233	157.27%
Assets:	\$2,692,202	\$2,752,719	\$60,517	2.25%
Revenue:	\$48,537	\$219,934	\$171,397	353.13%
Gross Profit:	\$22,060	\$148,769	\$126,709	574.38%
Liabilities:	\$1,608,436	\$1,263,660	-\$344,776	-21.44%
Stockholders Equity:	\$1,083,766	\$1,489,059	\$405,293	37.40%



June 30, 2023 Q Highlights

Revenue:

353% QoQ with 78% generated in June 2023. This sets ETST to generate over \$2m within the next 12 months.

Gross Profit:

574% Increase QoQ

Cash:

157% Increase QoQ

Liabilities:

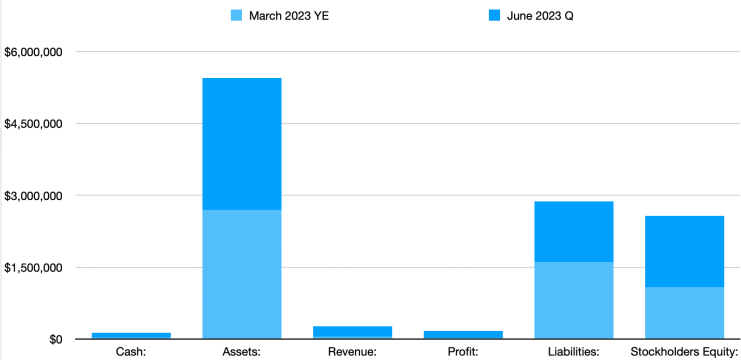
21% Decrease QoQ

Stockholder Equity:

37% Increase QoQ

June 30, 2023 Q compared to June 30, 2022 Q

	June 2022 Q	June 2023 Q	Difference	
Cash:	\$20,323	\$91,989	\$71,666	352.63%
Assets:	\$320,323	\$2,752,719	\$2,432,396	759.36%
Revenue:	\$0	\$219,934	\$219,934	219,934%
Gross Profit:	\$0	\$148,769	\$148,769	148,769%
Liabilities:	\$2,280,418	\$1,263,660	-\$1,016,758	-44.59%
Stockholders Equity:	-\$1,960,095	\$1,489,059	\$3,449,154	175.97%



NOTICE TO INVESTORS

These securities have not been registered or qualified for sale under the securities act of 1933, as amended, or any state's securities laws. They are offered pursuant to exemptions from such registration and qualification. This document has not been filed with or reviewed by the securities and exchange commission and neither the commission nor any state securities administrator has passed upon or endorsed the merits of an investment in the convertible promissory notes, shares issuable upon conversion or the accuracy or the adequacy of the information contained in this document. Any representation to the contrary is a criminal offense. This document does not constitute an offer to sell or a solicitation of an offer to buy securities in any state or jurisdiction in which such an offer or solicitation is unlawful.

An investment in the securities described herein involves a risk of loss.